

Investment returns YTD 2020

Passive Lifecycle

age	very defensive	defensive	neutral	offensive	very offensive
45	5,20%	5,35%	5,51%	5,67%	5,83%
55	8,78%	8,21%	6,33%	5,67%	5,83%
67	5,90%	6,71%	7,10%	7,30%	7,47%

Active Lifecycle

age	very defensive	defensive	neutral	offensive	very offensive
45	12,22%	12,79%	13,36%	13,93%	14,50%
55	12,99%	13,71%	13,67%	13,93%	14,50%
67	5,90%	7,58%	8,41%	8,83%	9,21%

Sustainable Lifecycle

age	very defensive	defensive	neutral	offensive	very offensive
45	5,77%	5,93%	6,09%	6,24%	6,40%
55	8,98%	8,58%	6,82%	6,24%	6,40%
67	6,41%	7,29%	7,73%	7,95%	8,17%

The returns include dividend and after deduction of fund and transaction costs, but excluding the management costs charged by BeFrank

These return overviews have been compiled with care by BeFrank. This information is not legally binding