

Investment returns Q2 2020

Contracts started from 2019

Passive Lifecycle

age	very defensive	defensive	neutral	offensive	very offensive
45	-4,67%	-4,89%	-5,12%	-5,35%	-5,58%
55	2,56%	0,41%	-3,67%	-5,35%	-5,58%
67	5,28%	4,89%	4,72%	4,46%	4,60%

Active Lifecycle

age	very defensive	defensive	neutral	offensive	very offensive
45	0,98%	1,08%	1,18%	1,28%	1,38%
55	5,95%	4,83%	2,22%	1,28%	1,38%
67	5,28%	5,60%	5,77%	5,75%	5,99%

Sustainable Lifecycle

age	very defensive	defensive	neutral	offensive	very offensive
45	-4,30%	-4,65%	-4,99%	-5,34%	-5,69%
55	2,52%	0,47%	-3,63%	-5,34%	-5,69%
67	5,76%	5,33%	5,11%	5,01%	4,90%

Contracts started before 2019

Ambitious Lifecycle

age	defensive	neutral	offensive
46	-7,55%	-9,25%	-9,60%
56	-1,35%	-5,32%	-9,60%
66	4,23%	3,13%	2,75%

Passive Lifecycle

age	defensive	neutral	offensive
46	-6,11%	-7,56%	-9,01%
56	1,87%	-2,34%	-9,01%
66	4,23%	4,23%	4,23%

Active Lifecycle

age	defensive	neutral	offensive
46	-3,24%	-4,21%	-5,17%
56	3,30%	0,01%	-5,17%
66	4,23%	4,23%	4,23%

Sustainable Lifecycle

age	defensive	neutral	offensive
46	-2,80%	-3,82%	-4,84%
56	3,52%	0,28%	-4,84%
66	4,23%	4,23%	4,23%

The returns include dividend and after deduction of fund and transaction costs, but excluding the management costs charged by BeFrank

These return overviews have been compiled with care by BeFrank. This information is not legally binding